



425 Phoenix Drive, Chambersburg, PA 17201

Phone: 717-267-1426 Fax: 717-267-1584 Web: www.truNorthFS.com

Chief Investment Officer/CIO

truNorth Financial Services, Inc. is a quickly growing, independent, fee-only RIA firm looking to add a seasoned CIO to our team of financial professionals. Flexible schedule, appropriate pay, and a great culture defines well this company and the role we are looking to fill.

Qualifications:

- 10-20+ years of wealth management/portfolio management experience
- Business degree not required but a plus
- Additional certification a plus, but not required
- CFA (or similar) a big plus, but not required (CFA Level I or Level II also a plus)
- Officer level position
- No sales goals or pressure (only some occasional work behind the scenes on RFP's)

Required in office hours are 9:30 AM to 4:00 PM Monday through Friday at our Chambersburg office, except for days when the stock market is closed. Flexible working hours, most of the team works in office from about 8:30 AM to 5:00 PM Monday through Friday. Position can be 40 hours per week or about 32 hours per week while maintaining full-time benefits.

Must be dedicated to working with clients on a tailored and customized basis specifically to help them achieve THEIR financial goals, mission, and dreams.

Please do not apply if you think portfolio management is "just a commodity."

Compensation:

\$87,000 - \$121,000 annual salary (or more depending on years of experience, qualifications, and designations).

Benefits:

- Generous 401(k) and match
- Profit sharing plan
- Bonus plan
- Vacation/sick time
- Flexible working hours
- Great working environment
- Great company culture

To apply, please provide:

1. Cover Letter
2. Resume/CV
3. Three references with at least one professional reference

Email: Kristin@truNorthFS.com
Chris@truNorthFS.com

Office Phone: (717) 267-1426
Website: www.truNorthFS.com